



Entered on Docket  
September 10, 2007

A handwritten signature in black ink, appearing to read "Linda B. Riegle", is written over a horizontal line.

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Affecting:**

☐ All Cases

**or Only:**

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Hearing Date: October 15, 2007

Hearing Time: 9:30 a.m.

**ORDER APPROVING STIPULATION AND SUSTAINING TWENTY-FIRST  
OMNIBUS OBJECTION RE PROOF OF CLAIM OF THE MICHAEL FAMILY  
TRUST**

The Stipulation Re Proof of Claim of The Michael Family Trust Listed in the  
Twenty-First Omnibus Objection to Proofs of Claim Filed as Secured [DE 466] came  
before the Court for consideration, no notice being necessary and good cause appearing, it  
is

**ORDERED:**

- Approving the Stipulation Re Proof of Claim of The Michael Family Trust  
Listed in the Twenty-First Omnibus Objection to Proofs of Claim Filed as  
Secured;
- Sustaining the Twenty-First Omnibus Objection and reclassifying Claim No.  
10725-00276 filed by The Michael Family Trust in the amount of \$180,000.00  
as a general unsecured non-priority claim;
- Reserving the right of the USACM Trust to further object to the claim, whether  
or not the subject of the Objection, for allowance and or distribution purposes  
on any other grounds.
- Vacating the hearing scheduled on this claim for October 15, 2007 at 9:30 a.m.

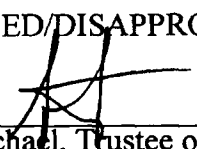
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**PREPARED AND SUBMITTED:**

**LEWIS AND ROCA LLP**

By: /s/ RC (#0006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

1  
2 APPROVED/DISAPPROVED

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4   
Alain Michael, Trustee of the  
Michael Family Trust Dated 12/4/03

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6   
7 Dawn Levy Michael, Trustee of the  
Michael Family Trust Dated 12/4/03